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JPMorganChase 🗘

Incoming C/007/0011

JPMorgan Chase Bank, N.A. c/o JPMorgan Treasury Services Global Trade Services 10420 Highland Manor Drive Tampa, FL 33610

NOV 12, 2008

OUR L/C NO.:

APPLICANT REF. NO.:

AMENDMENT NO.: 9

TO: STATE OF UTAH, DEPT. OF NATURAL RESOURCES - DIVISION OF OIL, GAS AND MINING 1594 WEST NORTH TEMPLE, STE 1210 SALT LAKE CITY, UT 84114

APPLICANT:
M.B.S.C. LLC. ON BEHALF OF HIAWATHA
COAL COMPANY, INC.
3212 SOUTH STATE STREET
SALT LAKE CITY, UT 84105

IN ACCORDANCE WITH INSTRUCTIONS RECEIVED, THE ABOVE REFERENCED STANDBY LETTER OF CREDIT HAS BEEN AMENDED AS FOLLOWS:

RECEIVER'S REFERENCE:

NONREF

NEW DATE OF EXPIRY:

MARCH 15, 2009

PLEASE ADDRESS ALL CORRESPONDENCE REGARDING THIS LETTER OF CREDIT TO THE ATTENTION OF THE STANDBY LETTER OF CREDIT UNIT, 300 S. RIVERSIDE PLAZA, MAIL CODE IL1-0236, CHICAGO, IL 60606-0236, INCLUDING THE LETTER OF CREDIT NUMBER MENTIONED ABOVE. FOR TELEPHONE ASSISTANCE, PLEASE CONTACT THE STANDBY CLIENT SERVICE UNIT AT 1-800-634-1969, SELECT OPTION 1, OR 312-954-1508 AND HAVE THIS LETTER OF CREDIT NUMBER AVAILABLE.

ALL OTHER TERMS AND CONDITIONS OF THE CREDIT REMAIN UNCHANGED.

E. Alhosi

AUTHORIZED SIGNATURE

RECEIVED NOV 1 3 2008